



# Account Opening Instructions



**Step 1:** Click on 'Start Electronic Application' in account opening email received from INDIA INXGA

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## Broker Client Invitation

Dear Sir/Madam:

INDIA INX GLOBAL ACCESS IFSC LIMITED would like to invite you to open an account. Please click the link below to start the electronic application process.

[Start Electronic Application](#)

We look forward to your business.

INDIA INX GLOBAL ACCESS IFSC LIMITED

## Step 2: Enter your email id, preferred user name and password.



English ▾

# Open an Account

It's easy. Here's how to get started:

- 1 Create a username and password
- 2 Confirm your email address
- 3 Complete the application



## Create a Username and Password

Email Address

Required

Username

Required

Password

Required

Show

Confirm Password

Required

Country

India ▾

## Step 3: Verify your email.

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### Check your email and confirm your email address

Your username is **indiainxga**

We sent a confirmation email to



[Change Email Address](#)

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Can't find the email?

Some emails can take up to ten minutes to arrive.

Check your junk/spam folder.

[Resend Email](#)

## Step 4: Select your state and click on 'Continue'.

What is your state of legal residence?

State

Uttar Pradesh

Customer Type 

Individual

I would like to trade

International Markets

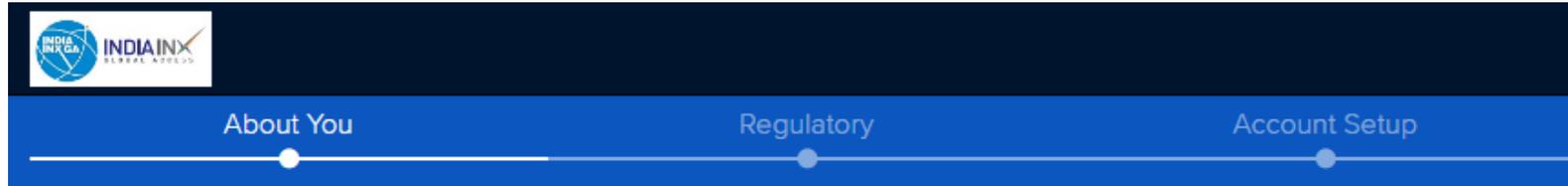
### About Us

Our aim is to provide an investment service with access to global markets, best executions and the most competitive rates. We accomplish this through a persistent focus on automation in all aspects of our business, including order handling, operations and client services.

Our most satisfied clients are those with a substantial understanding of investment products, who select the trading platform that best matches their needs and experience, and who utilize our wide assortment of online resources to find the answers to their questions.

Continue →

**Step 5:** Enter your contact information, personal information – DOB etc.  
In 'Account Information' select base currency as 'United State Dollars USD'  
Setup your security questions and click on continue.



## About You

### Contact Information

Salutation

First Name

Middle Name(s)

Last Name

Address Line One

Address Line Two

## Step 6: Enter confirmation code received on your mobile to verify.

The screenshot displays the India InX mobile application interface. At the top, the India InX logo is on the left, and the language is set to English and the user ID is U7720137. A progress bar below the header shows four steps: 'About You', 'Regulatory', 'Account Setup', and 'Status'. The 'Account Setup' step is currently active. A modal window titled 'Mobile Phone Confirmation' is centered on the screen. It contains the text 'Enter the confirmation code that was sent to your mobile phone number:' followed by a redacted area. Below this is an input field labeled 'Enter Code'. A note states 'You may confirm your mobile number at a later date'. At the bottom of the modal are two buttons: 'Resend Confirmation Code' and 'Submit'. In the background, a 'Confirm' button is visible on the right side of the screen.

India InX  
English U7720137

About You Regulatory Account Setup Status

Mobile Phone Confirmation

Enter the confirmation code that was sent to your mobile phone number: [REDACTED]

Enter Code

You may confirm your mobile number at a later date

Resend Confirmation Code Submit

Confirm

Configure

Account Type

Cash

Income and Worth ?

Provide the financial information below, which will be used by our Compliance Department to determine whether you are eligible to trade the investment products you select now or in the future.

Will my information be sold?

We never sell your information to third parties, nor will we call you and suggest investments for you.

## Step 7: Configure your trading account details and permissions.



English ▾

About You

Regulatory

Account Setup

Status

### Stocks ✕

6 - 10 Years of Experience ▾

51 - 100 Trades per Year ▾

Extensive Knowledge ▾

- Permissions to Trade
- ✓ Australia
  - ✓ Austria
  - ✓ Baltics (Estonia, Latvia, Lithuania)
  - ✓ Belgium
  - ✓ Canada
  - ✓ Central Europe
  - ✓ France
  - ✓ Germany
  - ✓ Hong Kong
  - ✓ Hong Kong/China Stock Connect
  - ✓ Italy
  - ✓ Japan
  - ✓ Russia
  - ✓ Mexico
  - ✓ Netherlands
  - ✓ Norway
  - ✓ Singapore
  - ✓ Spain
  - ✓ Sweden
  - ✓ Switzerland
  - ✓ United Kingdom
  - ✓ United States

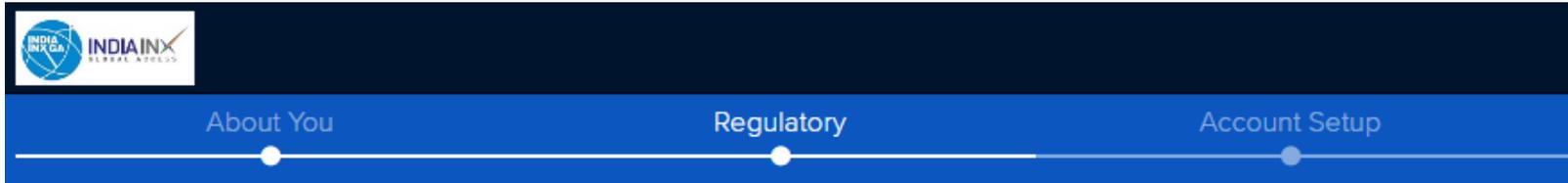
### Bonds ✕

5 Years of Experience ▾

11 - 25 Trades per Year ▾

Good Knowledge ▾

## Step 8: Declare Tax Residency & sign W8BEN Form.



# Confirm Your Tax Residence

Review the Following

1. Name of Beneficial Owner

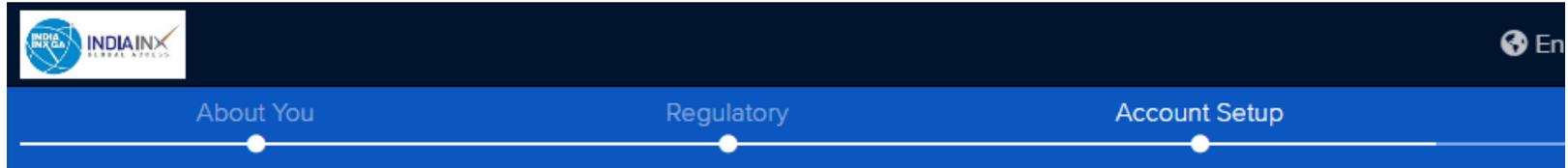
2. Country of Citizenship

3. Permanent Address

## Step 9: Review & Sign Agreement.

Type your name in signature column to sign the form.



# Review & Sign Agreements

Review your account information below. Once you click "Continue", your application is submitted and you will only be able to make c services.

## Account Information

Customer Type	Individual
Account Title	[REDACTED]
Account ID	[REDACTED]
Advisor/Broker Account Title	INDIA INX GLOBAL ACCESS IFSC LIMITED
Advisor/Broker Account ID	16746274

## Primary Account Holder Information

Name	[REDACTED]
Residential Address	[REDACTED] [REDACTED] [REDACTED]

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Wait for few seconds, our systems will verify against the clients pan card on CKYC. If registered, documents are automatically fetched, and the account goes into a queue for processing. If not, the client only must upload their PAN and address proof (Aadhar / passport / utility bill / bank statement etc.)

Note: If the documents on CKYC are old or not eligible then the client may be required to submit a new address proof

In some cases, additional information or documents may be requested as a part of our brokers enhanced due diligence requirement.

**Step 10:** As your documents are fetched the below box will turn green.

Sorry, this is taking longer than usual

Feel free to close this window and we will get back to you.

Close



Trade from any web browser or download our award winning mobile app to trade on the go.



**Step 11: Congratulations! Account opening process completed. Now you can fund your account. Happy Investing.**



English 

About You      Regulatory      Account Setup      Status

## Application Status

### Final Steps to a Completed Application

Review and complete the following items where applicable.



#### Fund Your Account

We review funded account applications first.  
If for any reason your application does not get approved, we will send your money back.

[Fund Your Account](#)

Already funded?  
Check your [Transaction Status](#)



#### Confirm Mobile Number

Note that confirming your mobile number is optional.  


COMPLETED



**Thank You**